

IN THE COUNTY COMMISSION OF MONROE COUNTY, WEST VIRGINIA

RE: THE ESTATE OF _____

DATE OF DEATH: _____

AFFIDAVIT FOR SMALL ESTATE

STATE OF WEST VIRGINIA:
COUNTY OF MONROE, To-wit:

I, _____, being a Successor of the Decedent identified below, being duly sworn, upon oath and under penalty of perjury, do depose and say to the best of my knowledge and belief as follows:

1. My name is _____, and my current address is

2. The Decedent, _____, died on
_____, as a resident of _____
County, State of West Virginia, with his/her usual residence being

_____.

A certified Death Certificate has been furnished herewith for filing in Monroe County. I am a Successor of the Decedent as _____ (state relationship).

3. The Decedent died (check one):
_____ TESTATE (with a Will) (if "yes" complete Paragraph 4)
_____ INTESATE (without a Will) (if "yes" complete Paragraph 5);
In either case after completed, proceed to Paragraph 6.

4. IF TESTATE:
At the date of death, the Decedent died with an original Last Will and Testament of the Decedent dated _____, without any codicil thereto [] or with codicil(s) thereto dated _____ []. (Check which one applies). The aforesaid original Last Will and Testament of the decedent, together with any codicil(s), is furnished herewith for recording in this County as permitted by West Virginia §44-1A-2(b).

Under the Last Will and Testament of the Decedent, the following person(s) is/are nominated to be the personal representative(s) of the Estate:

a) Name: _____
Address: _____

b) Name: _____
Address: _____

Pursuant to the provisions of the above referenced Will of the Decedent, the following person(s) is/are the named beneficiaries of the estate of the Decedent:

a) Name: _____
Address: _____

Relationship to Decedent: _____
Share or percentage of particular item(s): _____

b) Name: _____
Address: _____

Relationship to Decedent: _____
Share or percentage of particular item(s): _____

c) Name: _____
Address: _____

Relationship to Decedent: _____
Share or percentage of particular item(s): _____

d) Name: _____
Address: _____

Relationship to Decedent: _____
Share or percentage of particular item(s): _____

e) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage of particular item(s): _____

f) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage of particular item(s): _____

g) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage of particular item(s): _____

5. If INTESTATE

At the date of death, the Decedent died intestate with no known Will. The Decedent left as his/her heirs-at-law and distributes in accordance with the laws of intestate descent and distribution of the State of West Virginia, the following persons:

a) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

b) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

c) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

d) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

e) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

f) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

g) Name: _____
Address: _____
Relationship to Decedent: _____
Share or percentage: _____

6. The Decedent’s entire personal probate estate, as of the date of the Decedent’s death, wherever located, consists only of small assets and the aggregate fair market value of the small assets does not exceed \$50,000.00. The small assets of the Decedent are described and itemized as follows:

	DESCRIPTION	FAIR MARKET VALUE
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		

7. The Decedent did / did NOT (Check which one applies) die seized and possessed of any probate real estate or interest in probate real estate or interests in probate real property in the State of West Virginia. If the Decedent died seized and possessed of any probate real estate or interest in real estate in the State of West Virginia, the aggregate fair market value of all of the real estate interests in real property situate in the State does not exceed \$100,000.00 and the real estate of the Decedent in West Virginia, is as follows:

	DESCRIPTION	COUNTY	ASSESSED VALUE	FAIR MARKET VALUE
1.			\$	\$
2.			\$	\$
3.			\$	\$
4.			\$	\$
5.			\$	\$
6.			\$	\$

7.			\$	\$
8.			\$	\$
9.			\$	\$
10.			\$	\$

8. Check if this Applies or Check if this is not Applicable. If the affiant is a Successor who was nominated as a personal representative or executor under the provisions of the above Will or the Decedent, at least 30 days have elapsed since the Decedent's date of death and no application for the appointment of a personal representative for the Decedent is pending or has been granted in any jurisdiction.

Or

Check if this Applies or Check if this is not Applicable. If the affiant is a Successor who was NOT nominated as a personal representative or executor under the provisions of the above Will of the Decedent or if the Decedent died intestate without a Will, at least 60 days have elapsed since the Decedent's date of death and no application for the appointment of a personal representative or executor under the provisions of the Will of the Decedent.

9. The undersigned Affiant will faithfully administer the small assets of the Decedent in accordance with the law and pay or deliver the same to the Successor or Successors so entitled.

WITNESS my hand and seal on this _____ day of _____, 20_____.

Signature of Affiant / Successor

Taken, subscribed and sworn before me the undersigned authority by _____,

this _____ day of _____, 20_____.

My Commission Expires:

Notary Public
(Affix Seal)